



Fund Investment Portfolio

Finance Trade Examples

The fund's UK based dedicated, specialist Finance Arranger has provided over GBP 2 billion to thousands of small companies since 2011. The fund's USA based dedicated, specialist Finance Arranger has provided over USD 6 billion to thousands of small companies since 1990.

Invoice Finance Facility

GBP 1.2 million

SME / Print Finishing

Factoring Facility

GBP 120,000

SME / Railway
Refurbishment
(Sub-contractor)

Invoice Finance Facility

GBP 350,000

SME / Manufacturing
& Installation
Steel Staircases
(Sub-contractor)

Construction Finance

GBP 290,000

SME
Cash Flow Loan

Multi Solution

GBP 2.9 million

SME / Industrial
Invoice Finance
/ Asset Finance
/ Construction Finance

Invoice Finance Facility

GBP 300,000

SME / Industrial
Mechanical Engineering
(Sub-contractor)

Invoice Finance Facility

GBP 2 million

SME / IT Recruitment &
Payroll Service Provider

Multi Solution

GBP 14.5 million

SME / Industrial
Property Finance
/ Asset Finance
/ Invoice Finance

Multi Solution

GBP 3 million

Invoice Finance
/ Construction Finance
Civil Engineering & Plant
Hire Construction

Overdraft
Finance

Cash Flow
Finance

Invoice
Finance

Property
Finance

Asset
Finance

Construction
Finance

LEGEND: SME = Small Medium Enterprise

NOTE: As at 08/2020 All figures are approximate and subject to change without notice. All loans described in this document were originated by the Fund's UK based dedicated, specialist Finance Arranger. SOURCE: Prestige Capital Management Limited



Fund Investment Portfolio

Finance Trade Examples

The fund's UK based dedicated, specialist Finance Arranger has provided over GBP 2 billion to thousands of small companies since 2011. The fund's USA based dedicated, specialist Finance Arranger has provided over USD 6 billion to thousands of small companies since 1990.

Invoice Finance Facility

GBP 750,000

SME / Building Services
Fire & Safety Systems

Cash Flow Finance

GBP 600,000

SME / Sports Training

Cash Flow Finance

GBP 650,000

SME / Wholesale
BCA Facility

Property Finance

GBP 500,000

SME / Events Licensing

Invoice Finance Facility

GBP 8 million

SME / Automotive
Supplier

Invoice Finance Facility

GBP 1.3 million

SME / Industrial
Business Support
/ Logistics

Asset Finance Facility

GBP 14.5 million

SME / Haulage Business
Logistics / Haulage

Invoice Finance Facility

GBP 750,000

SME / Industrial
Marine & Piling

Invoice Finance Facility

GBP 11 million

SME / Chemical
Management
& Distribution

Overdraft
Finance

Cash Flow
Finance

Invoice
Finance

Property
Finance

Asset
Finance

Construction
Finance

NOTE: This document is issued by Prestige Asset Management Limited (PAML) which is authorised and regulated in the UK by the Financial Conduct Authority (FCA), and is for information purposes only. This document does not constitute an offer to sell or a solicitation of an offer to buy shares in any Prestige Fund/s and is only intended for distribution to persons permitted to receive it by Section 238 of the Financial Services and Markets Act 2000 (FSMA). It is not intended for retail investors. If you are unsure of your classification you should seek independent professional advice. The Investment Fund/s and services offered or described within this document are marketed through PAML, a member of both the Alternative Investment Management Association (AIMA) and the Chartered Institute for Securities and Investment (CISI). This document contains information covering a Fund registered in Luxembourg, therefore not subject to UK FCA authorisation and regulation or UK investor protection and compensation schemes. Premium Alternative S.A. (SICAV-SIF) formerly named Secured Growth Finance Opportunities is a Luxembourg SICAV-SIF, of which Commercial Finance Opportunities (CFO Fund) is a sub fund under the Alternative Investment Fund Management Directive (AIFMD). CFO is managed by Prestige Capital Management Limited (PCM) which is a full scope AIFM authorised and regulated by the Malta Financial Services Authority (MFSA) and is subject to the full requirements of the AIFMD. CFO is an experienced investor fund, and potential investors should seek professional independent financial advice prior to making any decision to invest. It is also a collective investment scheme as defined by the Commission de Surveillance du Secteur Financier (CSSF) and is licensed to carry out the activities of a collective investment scheme in the form of a Professional Investor Fund targeting respective eligible investors. In the UK such funds are Unregulated Collective Investment Scheme (UCIS) / Non Mainstream Pooled Investments (NMPI), and are higher risk and not suitable for all types of investor (Retail). There may be restrictions when marketing to certain jurisdictions. It is your responsibility to be informed and to observe all applicable laws and regulations of any relevant jurisdiction and to satisfy yourself that your use of this information and any subsequent investment in the fund is permissible under the applicable laws, rules and regulations of any applicable government, governmental agency or regulatory organisation where you reside. Trading of Premium Alternative S.A. (SICAV-SIF) - Commercial Finance Opportunities (Fund) began in 11/2013. Any results shown prior to this are a composite proforma based upon actual lending data provided by the Underlying Investment Advisor/s and should not be relied upon for any investment decisions. Past, future and simulated performance is no guide to future results - investments can go down as well as up and you may get back less than your original investment. Any track record/s and performance data shown is based on the actual lending results published by underlying Investment Advisor/s within the Fund, which were in existence at the time of creation but should not be relied upon when making a decision to invest. Please note that the fund described within this factsheet is not for sale in the United States of America, its territories and possessions, or available for distribution to or investment by US investors. If you are uncertain with regards to your eligibility please seek independent professional advice. Investment allocation scenarios shown are for example only and are subject to change and may vary. Further information on facts, figures and literature contained within the document is available upon request. Subscription for shares in any Prestige Fund or investment portfolio can only be made by completing the relevant application form that accompanies the Fund's Issuing Document or Offering Memorandum / Offering Supplement. Any comparisons between different funds have been made on a Net Asset Value (NAV) basis, whereas any comparisons with an index have been made on an offer-to-offer basis which the Prestige Fund directors believe is fair and not misleading. Comparative data has been obtained from reliable sources. Any comments, views and opinions expressed in any Investment Advisors Summary within this document reflect those of the underlying Investment Advisor/s and may not be the current views, comments and opinions of PAML and/or its affiliates. All trademarks are recognised. The MSCI World Index is a registered trademark of Morgan Stanley Capital International. The S&P500 Index is a registered trademark of Standard & Poor's Group. The UK 10 Year Bond Yield Index is made up of actual monthly bond yields and turned into a monthly index. The returns of the index are representative of what could be achieved if one held that bond during that particular time period. Neither PAML, the Fund Manager nor the Fund's Administrator accept any liability from investors who rely upon any other information with regard to any Prestige Fund/s.

The Representative of the Fund/s in Switzerland is OpenFunds Investment Services AG, with its registered office at Seefeldstrasse 35, CH-8008, Zurich, T: +41 44 500 31 08, www.open-funds.ch. The Paying Agent in Switzerland is Società Bancaria Ticinese SA, Piazza Collegiata 3, CH-6501, Bellinzona, T: +41 91 821 51 21, F: +41 91 825 66 18, www.bancaria.ch. The distribution of Shares in the Fund in Switzerland must be made exclusively to Qualified Investors. The place of performance and jurisdiction for the Shares in the Fund distributed in Switzerland is at the registered office of the Representative. Publications in respect of the Shares are effected on the electronic platform www.fundinfo.com. The disclaimer on OpenFunds acting as Swiss legal representative has been drawn up in the English language. In case of any discrepancy between the English text version and any translation thereof, the English version shall prevail and be regarded as binding.

Unless advised otherwise, all sources of data are those of Prestige. © 2021



Prestige Asset Management Limited

36 Spital Square, London, E1 6DY, United Kingdom

T: +44 (0) 203 750 0008 E: info@prestigefunds.com

F: +44 (0) 203 004 9690 www.prestigefunds.com

Authorised and regulated by the Financial Conduct Authority (FCA)
Member of the Chartered Institute for Securities & Investment (CISI)
Member of the Alternative Investment Management Association (AIMA)



Prestige Capital Management Limited

Victoria Buildings, 3rd Floor, Triq L-Ghenieq c/w 21st September Avenue, Naxxar, NXR 3622, Malta

E: info@prestigecapitalmanagement.com.mt

www.prestigecapitalmanagement.com.mt

Authorised and Regulated by the Malta Financial Services Authority (MFSA)
Member of the Association of the Luxembourg Fund Industry (ALFI)
Signatory to United Nations Affiliated - Principles for Responsible Investment (PRI)